

ARIPL/BSE/21-22/07

13<sup>th</sup> November 2021

To  
The Manager- Listing Department  
Wholesale Debt Market  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**Sub: Asset Cover Certificate pursuant to the Regulation 54 Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Re: Scrip Code of Debt: 960465 (ISIN: INE0FCS07014) Aurobindo Realty & Infrastructure Private Limited (Company)**

Dear Sir,

Pursuant to the Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Asset Cover Certificate issued by Ms/ K. Nagaraju & Associates, Statutory Auditors of the Company as on 30<sup>th</sup> September, 2021

Request you to kindly take the above documents on record.

Thanking you

For and on Behalf of  
Aurobindo Realty & Infrastructure Private Limited

Rohit Reddy Penaka  
Director  
02624136

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**Aurobindo Realty & Infrastructure Private Limited**

(Formerly known as Aurobindo Infra Projects Private Limited)

Regd office address : 1-121/1, Survey Nos. 66 (Part) & 67 (Part), Miyapur, Hyderabad, Telangana - 500049, INDIA  
Corporate office : TITANIUM, Plot No.1-98/8/75-A & 75-B, Jubilee Enclave, Madhapur, Hyderabad, Telangana-500 081, INDIA

CIN : U45500TG2016PTC111433 |  www.aurobindorealty.com |  +91 40 3003 4600 |  info@auinf.com



**CERTIFICATE**

As per the information received and explanation given and as seen from the records of M/s Aurobindo Realty & Infrastructure Private Limited, a Company having CIN U45500TG2016PTC111433 incorporated under the Companies Act, 2013, having its registered office at 1-121/1, Sy. No.66 (Part) & 67 (Part), Miyapur Hyderabad, We **K. Nagaraju & Associates**, Chartered Accountants, do hereby certify that in terms of SEBI vide circular SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated November 12, 2020 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI (Debenture Trustees) Regulations, 1993 which has issued guidelines to Asset Coverage ratio and based on circulars we submit the following information:

A. The listed entity has vide its Board Resolution dated 5<sup>th</sup> Feb 2021 and information memorandum/ offer document and under Debenture Trust Deeds, has issued the following listed debt securities:

ISIN	Private Placement/ Public Issue	Secured/ Unsecured	Sanctioned Amount
INE0FCS07014	Private Placement	Un Secured Listed Non-Convertible Debentures	Rs.400Cr

**B. Asset Cover for Listed Un-secured Debt Securities:**

i. The financial information as on 30-Sep-2021 has been extracted from the books of accounts for the half year ended 30-Sep-2021 and other relevant records of the Debt listed entity.



ii. The total assets of the listed entity provide coverage of 1.04 times (calculation as per statement of asset coverage ratio available for the unsecured debt securities -As per below table).

Sl.No	Particulars	Amount Rs.Mn
A.	Net assets of the listed entity available for unsecured lenders (Property Plant & Equipment (excluding intangible assets and prepaid expenses) + Investments + Cash & Bank Balances + Other current/ Non-current assets excluding deferred tax assets (-) Total assets available for secured lenders/creditors on pari passu/exclusive charge basis under the above heads (-) unsecured current/ non-current liabilities# (-) interest accrued/ payable on unsecured borrowings) <i>#Excluding total Borrowings (unsecured) as mentioned in B(below)</i>	15,810.91
B.	Total Borrowings (unsecured) (Comprise of Term loan, Non-convertible Debt Securities, CC/ OD Limits, Other Borrowings and IND - AS adjustment for effective Interest rate on unsecured borrowings)	15,230.01
C.	Assets Coverage Ratio (A/B)	1.04 times

Further, we have examined the compliances made by the listed entity in respect of the covenants/terms of the issue of the listed debt securities (NCDs) certify that such covenants/terms of the issue have been complied by the listed entity.

This Certificate is issued at the request of the company for submission to Debenture Trustee and Stock exchange of the company.

For M/s. K. NAGARAJU & ASSOCIATES  
Chartered Accountants  
FRN No: 002270S

Date: 13 November 2021  
Place: Hyderabad

( K. Nagaraju)  
Partner  
M. No :024344.  
UDIN: **21024344AAABHA1691**